

# ACEA GROUP IQ 2022 RESULTS

KEY QUANTITATIVE DATA

## VOLUMES OF WATER DISTRIBUTED (MMC)

IQ 2021

**128.5**

IQ 2022

**125.4**



## GENERATION

### ELECTRICITY PRODUCTION (GWH)

IQ 2021

**244\***

IQ 2022

**209\***

## ENERGY INFRASTRUCTURE

### ELECTRICITY DISTRIBUTED (GWH)

IQ 2021

**2,197**

IQ 2022

**2,317**

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KEY QUANTITATIVE DATA

## ENERGY SOLD (GWH)

	IQ 2021	IQ 2022
Electricity sold	<b>2,110</b>	<b>1,885</b>
- Enhanced Protection Market	519	396
- Free market	1,591	1,489



## GAS SOLD (MMC)

IQ 2021	IQ 2022
<b>90</b>	<b>96</b>

## TREATMENT AND DISPOSAL (/000S OF TONNES)

IQ 2021	IQ 2022
<b>428</b>	<b>525</b>

## ELECTRICITY SOLD (GWH)

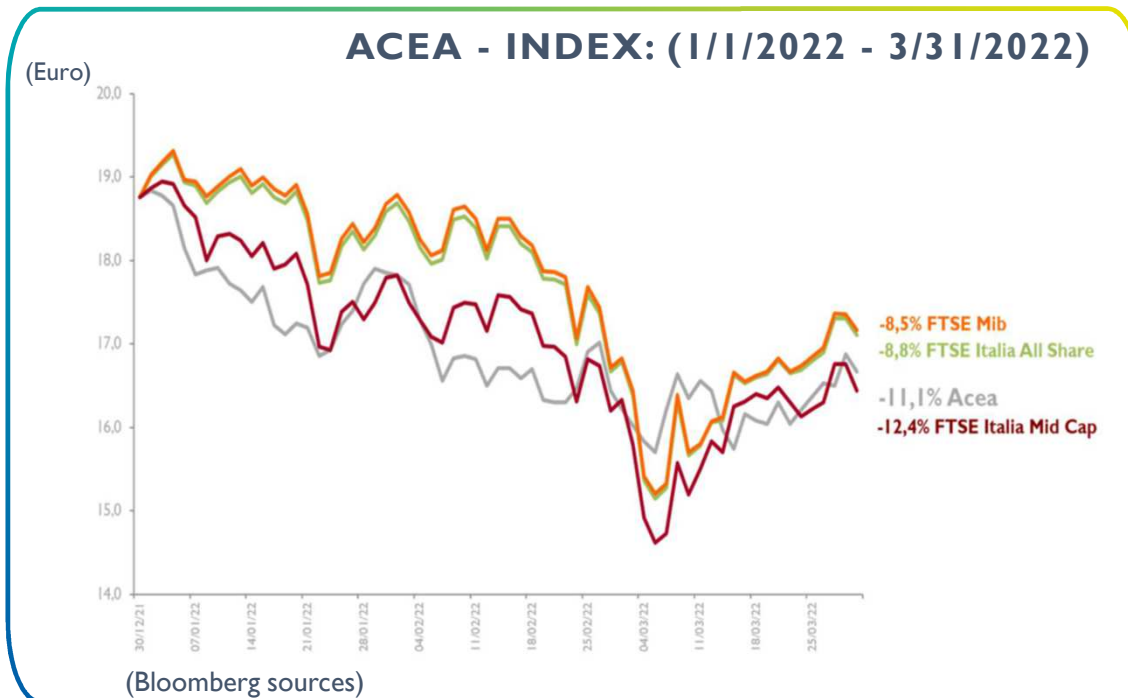
IQ 2021	IQ 2022
<b>83</b>	<b>83</b>



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## STOCK MARKET



ACEA	IQ22 (€)
MAX (1/3/2022)	<b>18.8</b>
MIN (3/7/2022)	<b>17.5</b>

MARKET CAPITALIZATION (€MLN) (3/31/2022)
<b>3,550</b>

### CHANGE % IQ 2022 (VS 3/31/2021)

ACEA	FTSE ITALIA ALL SHARE	FTSE MIB	FTSE ITALIA MID CAP
<b>-11.1%</b>	<b>-8.8%</b>	<b>-8.5%</b>	<b>-12.4%</b>

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# ACEA GROUP IQ 2022 RESULTS

KEY FINANCIAL HIGHLIGHTS AND RATINGS

(€M)	IQ 2022 (A)	IQ 2021 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	1,192.5	929.9	+28.2%
EBITDA	318.2	311.5	+2.1%
EBIT	153.8	155.5	-1.1%
GROUP NET PROFIT	99.4*	83.1	+19.6%
CAPEX**	222.4	228.7	-2.8%

(€M)	31 Mar 2022 (A)	31 Dec 2021 (B)	31 Mar 2021 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	3,890.3	3,988.4	3,654.1	-2.5%	+6.5%

\* Includes the capital gain on the sale to Equitix of a majority stake in ACEA's photovoltaic assets (~€21M).

\*\* Net of grant-funded investment



## RATING

**FitchRatings** **BBB+**  
OUTLOOK  
STABLE

**MOODY'S** **Baa2**  
OUTLOOK  
STABLE

## SUSTAINABILITY RATINGS



CDP  
confirmed «A-», leadership



Standard Ethics  
upgrade to «EE», «positive» outlook



Bloomberg GEI  
improved to 80.67



Gaia Ratings  
improved to 82/100