

ACEA GROUP HI 2022 RESULTS

KEY QUANTITATIVE DATA

VOLUMES OF WATER DISTRIBUTED (MMC)

HI 2022
255

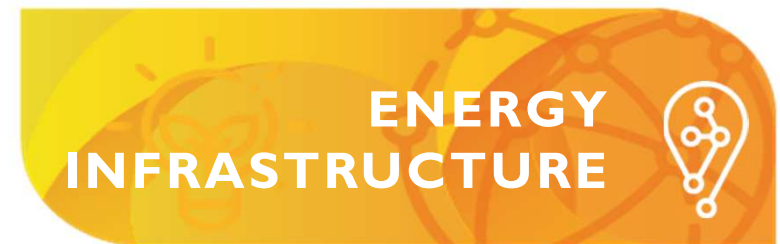
HI 2021
303



ELECTRICITY DISTRIBUTED (GWH)

HI 2022
4,560

HI 2021
4,275



ELECTRICITY PRODUCTION (GWH)

HI 2022
377*

HI 2021
414*



* Of which photovoltaic: 64 GWh in IH 2022 and 33 GWh in IH 2021

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ELECTRICITY SOLD (GWH)

	HI 2022	HI 2021
Electricity sold	3,806	4,131
- Enhanced Protection Market	762	966
- Free market	3,044	3,165



GAS SOLD (MMC)

HI 2022	HI 2021
131	124

TREATMENT AND DISPOSAL (/000 OF TONNES)

HI 2022	HI 2021
1,093	859

ELECTRICITY SOLD (GWH)

HI 2022	HI 2021
167	164



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STOCK MARKET



ACEA

HI 2022
(€)

MAX
(1/3/2022)

18.84

MIN
(6/22/2022)

13.83

MARKET
CAPITALIZATION
(€MLN) (6/30/2022)

3,005

CHANGE % HI 2022 (VS 12/31/2021)

ACEA

-24.8%

FTSE ITALIA
ALL SHARE

-22.2%

FTSE MIB

-22.1%

FTSE ITALIA
MID CAP

-24.2%

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ACEA GROUP IH2022 RESULTS

KEY HIGHLIGHTS

(€M)	IH 2022 (A)	IH 2021 (B)	% CHANGE (A/B)
CONSOLIDATED REVENUE	2,347.7	1,824.3	+28.7%
EBITDA	682.5	618.8	+10.3%
EBIT	348.3	309.8	+12.4%
PRE-TAX PROFIT	323.7	269.2	+20.2%
GROUP NET PROFIT	183.0	165.8	+10.4%
CAPEX*	461.8	473.7	-2.5%

(€M)	30 June 2022 (A)	31 Dec 2021 (B)	30 June 2021 (C)	% CHANGE (A/B)	% CHANGE (A/C)
NET DEBT	4,212.1	3,988.4	3,932.8	+5.6%	+7.1%

* Net of grant-funded investment.

RATINGS

FitchRatings **BBB+**
Stable Outlook

Moody's **Baa2**
Stable Outlook

SUATINABILITY RATINGS



CDP
«A-», leadership confirmed



Standard Ethics
«EE» Outlook raised to «Positive»



Bloomberg GEI improved to 80.67



Gaia Ratings improved to 82/100