

## 2018 Environment *key quantitative data*

	2018	2017
<b>Treatment and disposal (/000s of tonnes)*</b>	<b>1,120</b>	<b>1,077</b>
<b>WTE electricity produced (GWh)</b>	<b>355</b>	<b>354</b>

\* Includes ash disposal of

## 2018 Commercial and Trading *key quantitative data*

	2018	2017
<b>Electricity sold (GWh)</b>	<b>6,029</b>	<b>6,843</b>
- Enhanced Protection Market	2,344	2,652
- Free market	3,685	4,191

	2018	2017
<b>Gas sold (Mmc)</b>	<b>128</b>	<b>103</b>

## 2018 Water *key quantitative data*

	2018	2017
Volumes of water sold (Mmc)	440	421

## 2018 Energy Infrastructure *key quantitative data*

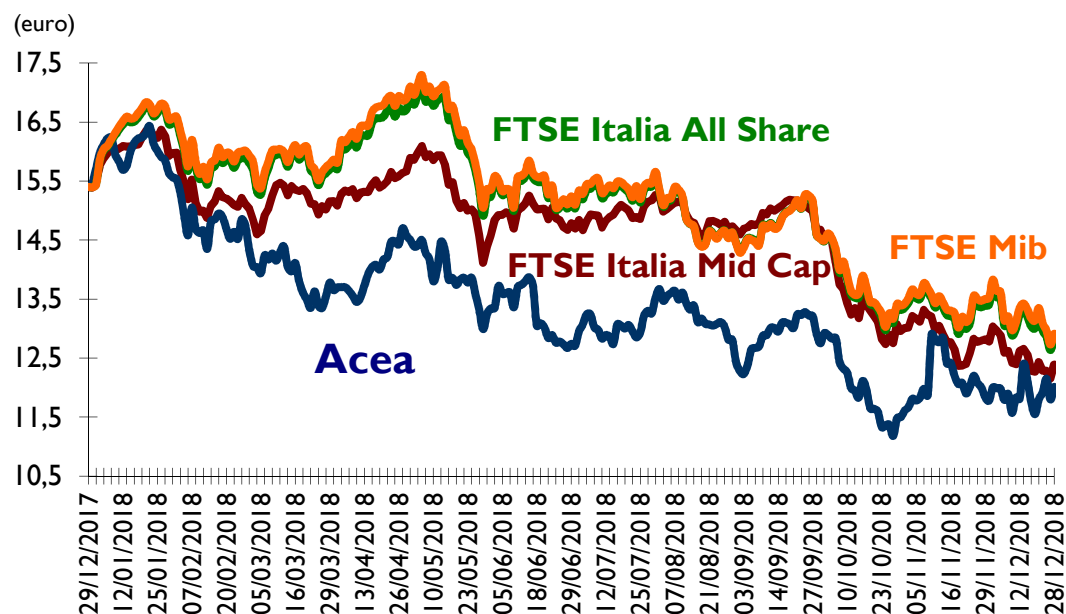
	2018	2017
Electricity production (GWh)	550	426

	2018	2017
Electricity distributed (GWh)	9,792	10,040

# 2018: Acea Group

## Stock Market

### Acea – index: (1/1/18 – 12/31/18)



ACEA	2018 (euro)
Max (1/23/18)	16.43
Min (10/26/18)	11.18

	Change % vs 12/31/17
<b>Acea</b>	<b>-22.0%</b>
FTSE Italia All Share	-16.7 %
FTSE Italia Mid Cap	-19.6 %
FTSE Mib	-16.2 %

(€m)

Market Capitalization (12/31/18)

2,557.7

## 2018: Acea Group

(€m)	2018 (a)	2017 (b)	% change (a/b)
Consolidated revenue	3,028.5	2,797.0	+8.3%
EBITDA	933.2*	840.0	+11.1%
EBIT	478.6	359.9	+33.0%
Group net profit	271.0	180.7	+50.0%
Dividend per share (€)	0.71	0.63	+12.7%
Capex	631.0	532.3	+18.5%

(€m)	31 Dec 2018 (a)	30 Sep 2018 (b)	31 Dec 2017 (c)	% change (a/b)	% change (a/c)
Net debt	2,568.0	2,631.1	2,421.5	-2.4%	+6.0%
Invested capital	4,471.5	4,387.7	4,232.7	+1.9%	+5.6%

\* Effect of consolidation of Gori for two months (€12m)

### Ratings

FitchRatings

MOODY'S

BBB+

Baa2

Stable Outlook

Stable Outlook