



9M2015: ENVIRONMENT

Key quantitative data

	9M14	9M15
Treatment and disposal (/000s of tonnes)	589	570
WTE electricity sold (GWh)	183	196

9M2015: ENERGY

Key quantitative data

Electricity production (GWh)	9M14	9M15
Total	399	368

Electricity sold (GWh)	9M14	9M15
Enhanced Protection Market	2,269	2,283
Free market	5,913	4,917
Total	8,182	7,200

Gas sold (Mmc)	9M14	9M15
Total	68	88



9M2015: WATER

Key quantitative data

Volumes of water sold (Mmc)	9M14	9M15
Total	418	405

9M2015: NETWORKS

Key quantitative data

	9M14	9M15
Electricity distributed (GWh)	7,718	7,959

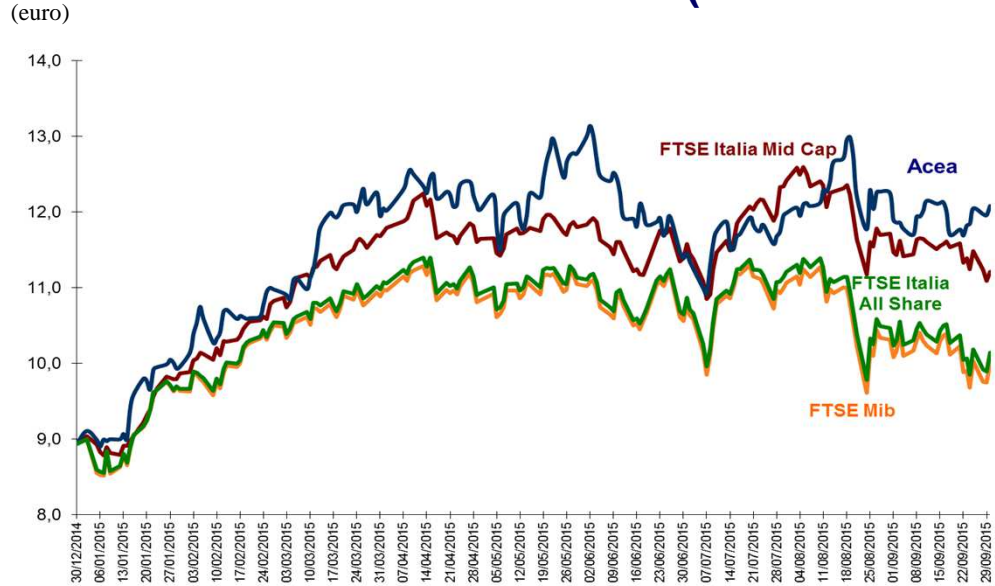


9M2015: Acea Group

Stock Market

(euro)	9M15
Max (6/2/15)	13.14
Min (1/6/15)	8.90

Acea, index (1/1/15 – 9/30/15)



(Bloomberg source)

	Change % 9/30/2015 (vs 12/31/14)
Acea	+35.12%
FTSE Italia All Share	+13.44 %
FTSE Italia Mid Cap	+25.45 %
FTSE Mib	+12.01%

(€m)	
Market Capitalization (9/30/15)	2,572.6



9M2015: Acea Group

Financial highlights

	(€m)	9M2014	9M2015	Change %
Consolidated revenues		2,280.7	2,167.7	-5.0%
EBITDA		504.9	530.9	+5.1%
EBIT		274.5	284.8	+3.8%
Profit/(loss) before tax		198.4	216.9	+9.3%
Net profit/(loss)		117.7	141.7	+20.4%
Group net profit/(loss)		112.8	136.6	+21.1%
Capex		218.9	284.8	+30.1%

(€m)	30 Sept 2014 (a)	31 Dec 2014 (b)	30 Sept 2015 (c)	% inc./ (dec.) (c/a)	% inc./ (dec.) (c/b)
Net Debt	2,412.0	2,089.1	2,130.8	-11.7%	+2.0%
Shareholders' equity	1,461.2	1,502.4	1,553.8	+6.3%	+3.4%
Invested Capital	3,873.2	3,591.5	3,684.6	-4.9%	+2.6%

Rating

STANDARD & POOR'S	FitchRatings KNOW YOUR RISK	MOODY'S
BBB-	BBB+	Baa2
<i>Stable Outlook</i>	<i>Stable Outlook</i>	<i>Stable Outlook</i>